



TSX.V: **FG**
OTCQB: **FGLDF**
FSE: **3FA**

Acquiring, Exploring, and Advancing Quality Mining Projects

NOVEMBER 2023 – CORPORATE PRESENTATION
FALCONGOLD.CA

PROPERTIES

The Company holds multiple additional projects in the Americas covering:

GOLD: Use as a hedge against inflation, and its applications in jewelry, electronics, and as an investment vehicle.

BATTERY METALS: typically refer to metals used in the manufacture of batteries, which can include **lithium**, **cobalt**, **nickel**, manganese, and graphite, among others.

COPPER is crucial for electrical applications and is in high demand for infrastructure and technology.

PLATINUM GROUP ELEMENTS (PGES) are rare and used in catalytic converters, electronics, and jewelry, making them highly valuable.



FALCON'S FLAGSHIP PROJECT

Central Canada Project

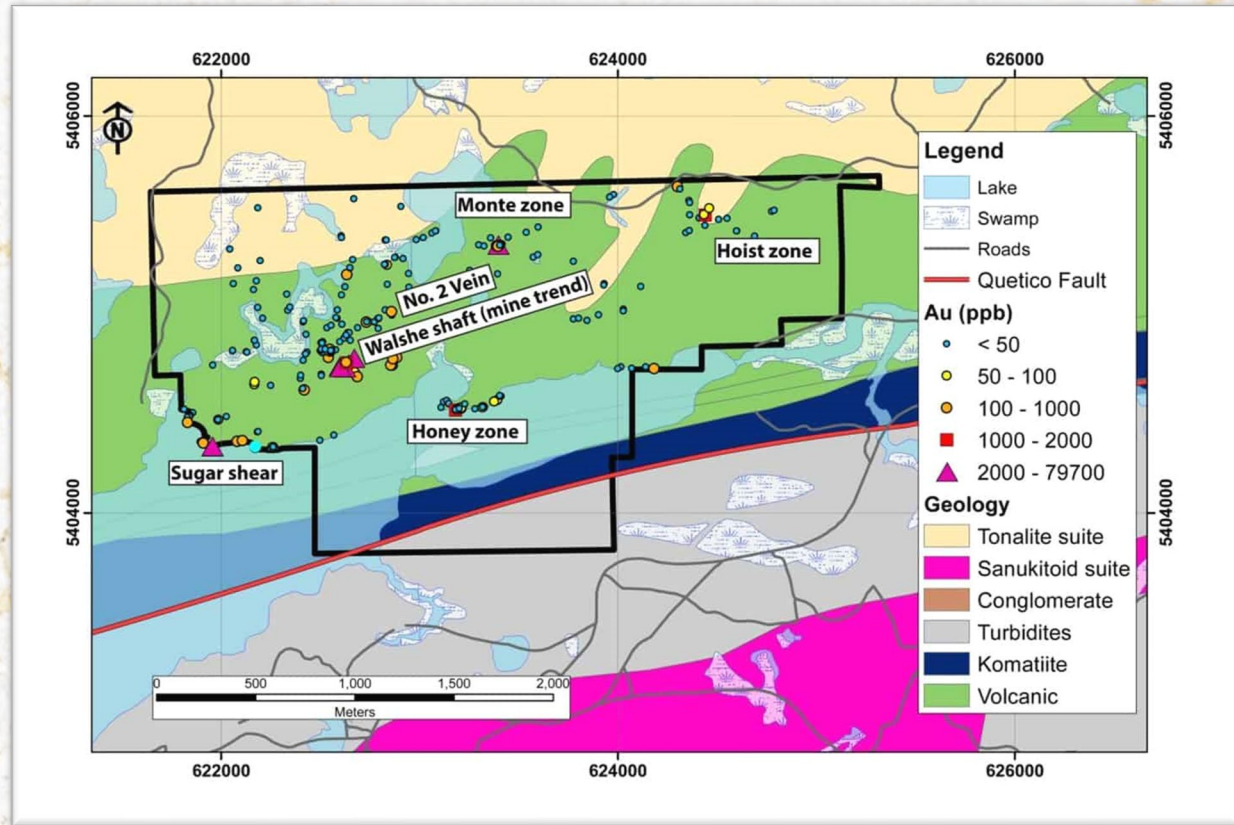
GOLD – ATIKOKAN ONTARIO

LOCATION OF CENTRAL CANADA GOLD PROPERTY.

Situated 20 km southeast of the significant Hammond Reef Gold Deposit owned by Agnico Eagle.

HAMMOND REEF GOLD DEPOSIT RESERVES: Boasting reserves of 3.32 million ounces of gold (123.5 million tonnes at 0.84 g/t) and additional resources of 2.3 million ounces (133.4 million tonnes at 0.54 g/t).

GEOLOGICAL SIGNIFICANCE: The Central Canada Gold property is strategically positioned along northeast-trending splays of the Quetico Fault Zone, which may be pivotal in controlling gold deposits.



Recent Drilling Intercepted Grades as high as **20.5 g/t Au** near surface with VG

Grab samples as high as **79.7 g/t Au.**

10.17 g/t Au Over 3 Meters

18.6 g/t Au Over 1 Meter

SPRINGPOLE WEST PROPERTY

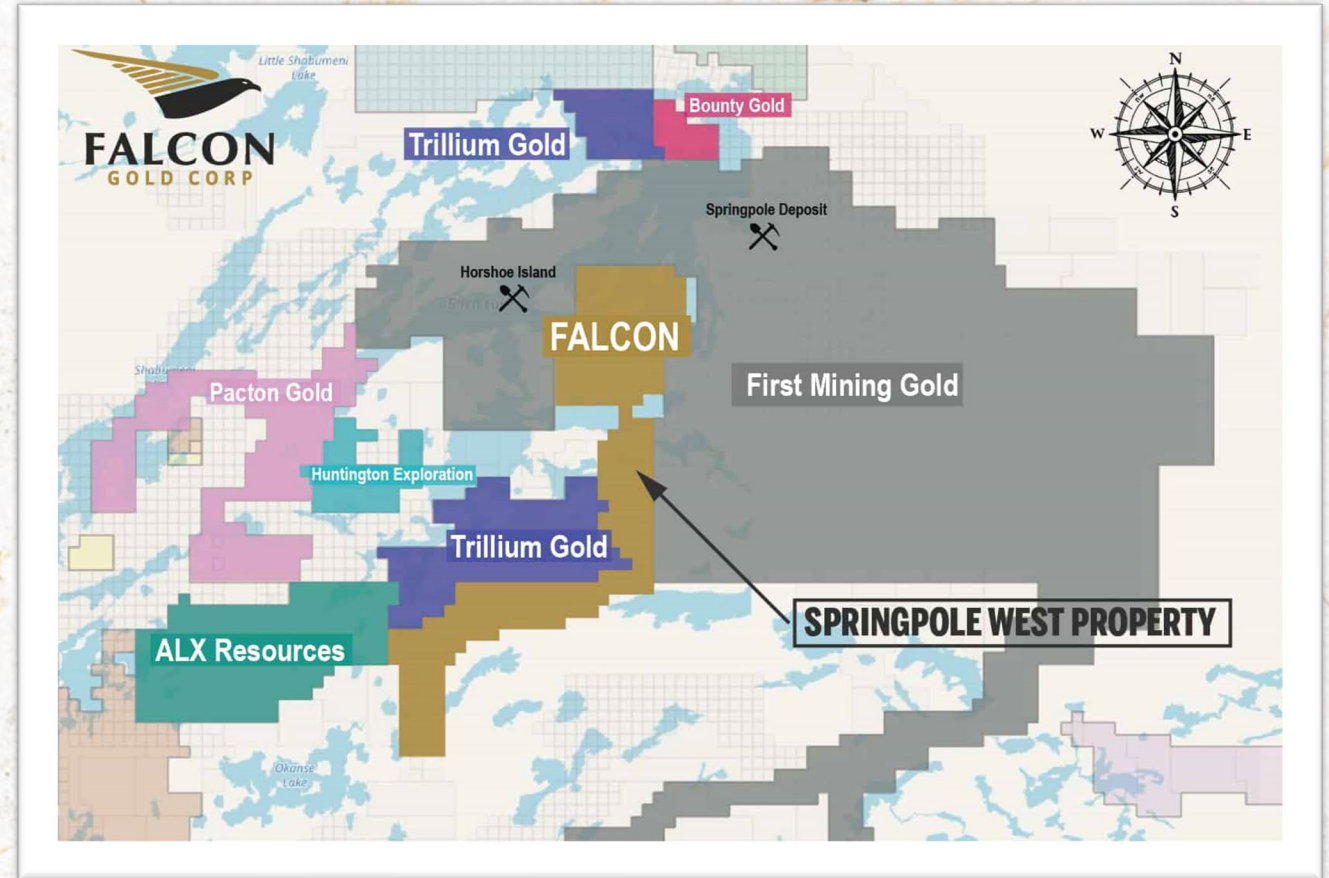
GOLD – ONTARIO

13.5 km strike length along contact zone between **gold-bearing volcanic and sedimentary rocks**, plus a major fault zone.

Adjacent to First Mining Gold Corp.'s **Springpole Gold Deposit**, a top undeveloped gold project in Canada, sharing similar geological features.

First Mining:

- **Indicated Resource** of 139.1 Mt with **1.04 g/t Au** and **5.4 g/t Ag** (4.67 million oz Au, 24.19 million oz Ag)
- **Inferred Resource** of 11.4 Mt at **0.63 g/t Au** and **3.1 g/t Ag** (230,000 oz Au, 1.12 million oz Ag).

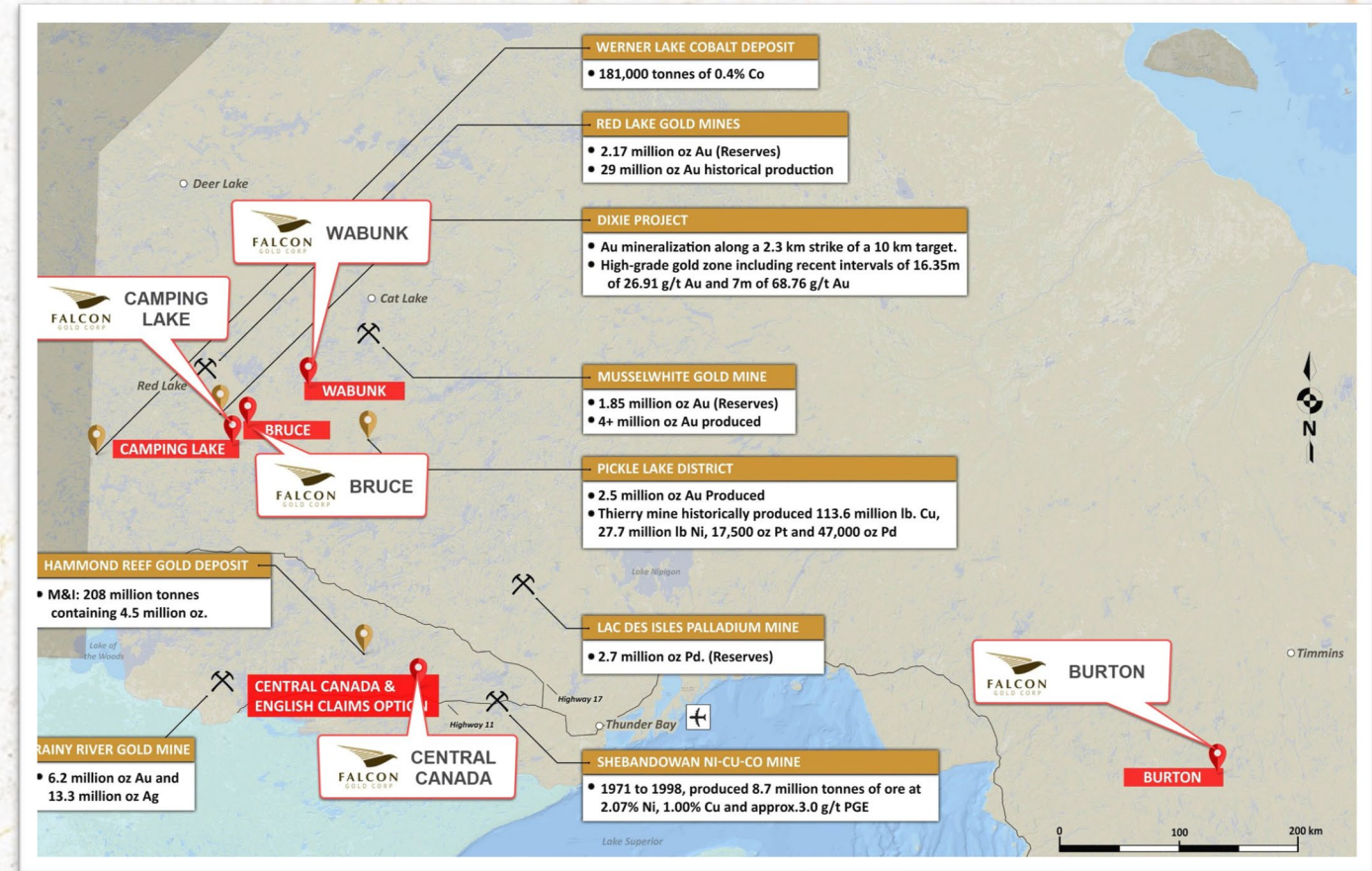


BULTON GOLD PROPERTY

GOLD – ONTARIO

- **38 km northwest of IAMGOLD Corp's Cote Lake Deposit: Indicated Resource of 35 Mt at 0.82 g/t Au (0.93 million oz Au); Inferred Resource of 204 Mt at 0.91 g/t Au (5.94 million oz Au).**
- **Burton Property historical drill intercepts: 9.34 g/t Au over 7.75m (Shaft Zone); 12.47 g/t Au over 3.13m (East Zone).**
- **Falcon Gold 2011 drilling: 3.74 g/t Au over 9.96 m (including 10.98 g/t Au over 2.17 m); 3.25 g/t Au over 10.35 m (including 5.65 g/t Au over 2.85 m) at Shaft Zone.**

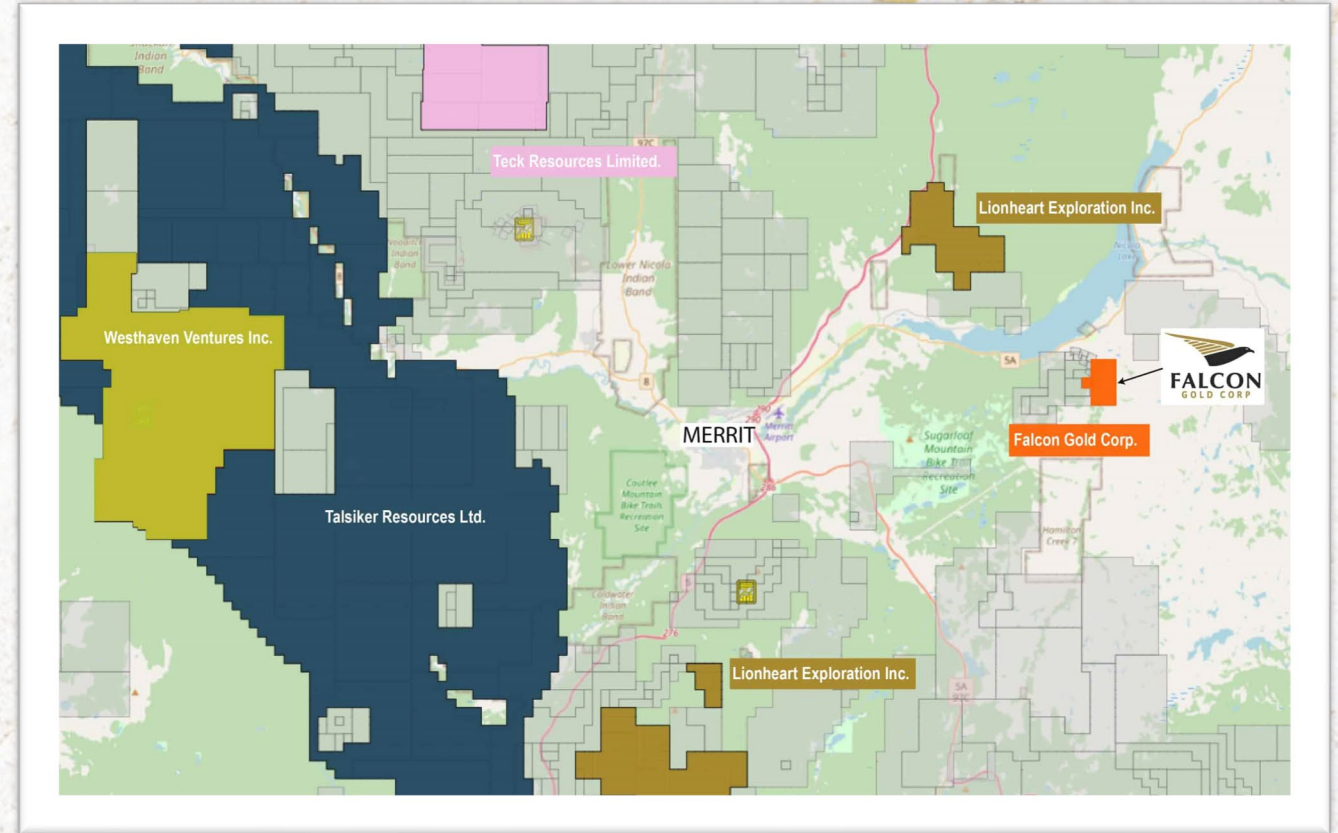
Ownership: IAMGOLD 51% - Falcon Gold 49% in Burton gold property.



SPITFIRE & SUNNY BOY PROPERTY

GOLD – BRITISH COLUMBIA

- **Location:** 16 km east of Merritt, South Central British Columbia.
- **Area:** 502 hectares with excellent infrastructure and access.
- **Falcon's Strike:** Over 1.1 km along the **Master Vein** gold zone.
- **High-Grade Sampling:** Up to **168 g/t Au** (Master Vein).
- **Recent Drilling:** **68.7 g/t Au** near surface.
- **Historical Drilling:** **13.4 m of 3.77 g/t Au, 0.24% Cu, 32.9 g/t Ag.**



SPITFIRE & SUNNY BOY PROPERTY

GOLD – BRITISH COLUMBIA

2021 - Phase 2 Results Sampling - Backpack Drilling

- **Top Sample:** Averaged **59.8 g/t Au** (1.74 oz/ton) over **2.2 m**, including **122 g/t** (3.56 oz/ton) Au over **1 m**.
- **New Discovery - Cliff Vein:** **22.8 g/t Au** from grab sample, located **25m below** the Master Vein.
- **Southeast Extension:** **11.4 g/t Au** over **1m** along the Master Vein, **125m** southeast along strike.

2020 - Phase 1 Results Sampling

- **Program Goal:** Examine six subparallel veins previously identified, with consistently high gold values across samples.
- **Sample Collection:** Spanned 300m on the Master Vein and 250m on additional veins.

Key Findings

- Master Vein: Grab samples yielded **1.09 - 168 g/t Au**, with additional **17.5 g/t Ag** and **0.7% Cu**.
- Backpack drilling: **68.7 g/t Au** and **11.8 g/t Ag** over a drilled intersection of **0.47m**.
- A grab sample from Vein 2 reporting **1.52 g/t Au**.
- A grab sample from Vein 3 reporting **2.58 g/t Au** and **1.2 g/t Ag**.

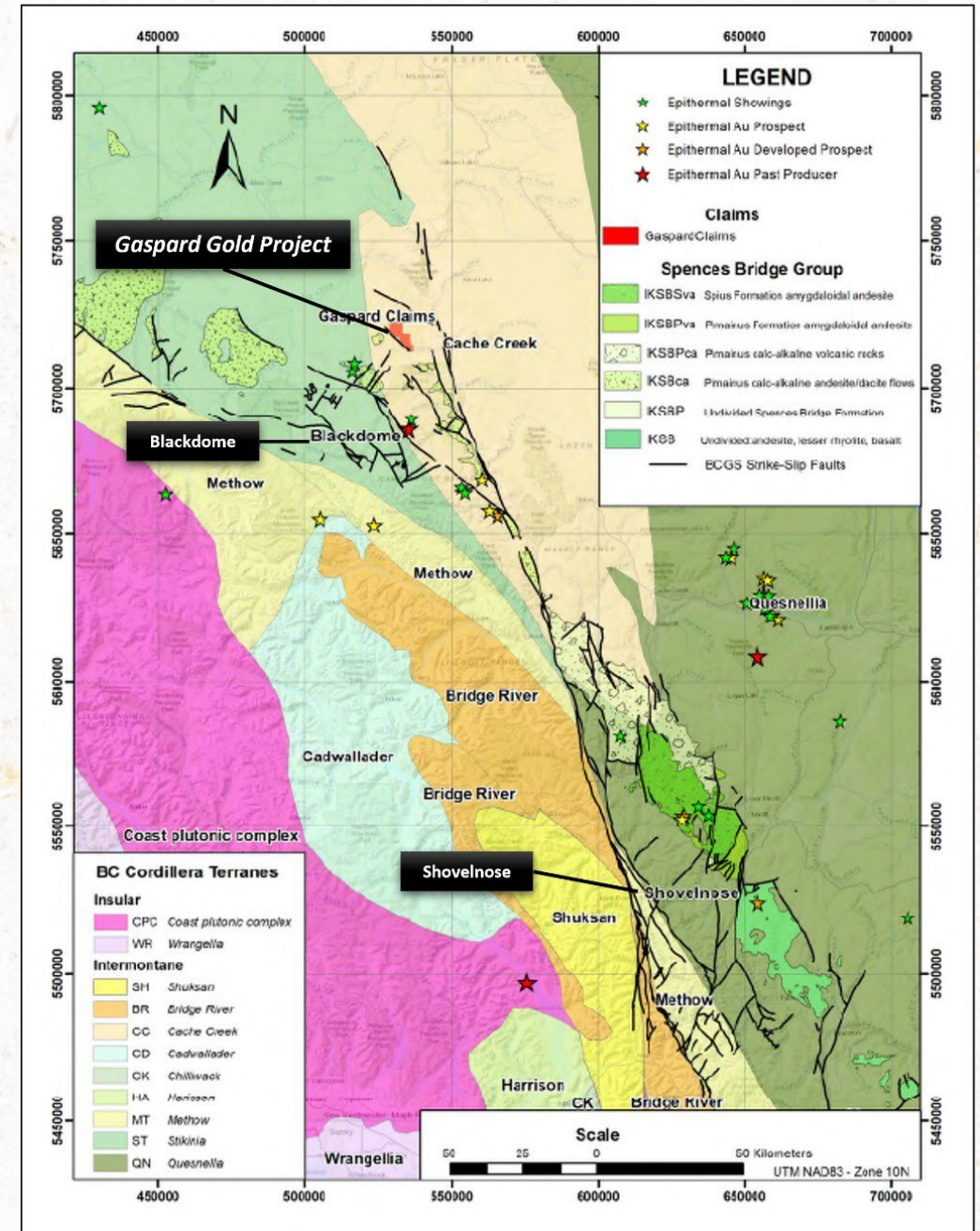
GASPARD GOLD PROPERTY

GOLD – BRITISH COLUMBIA

- **Size & Location:** Spans **3,955 hectares** in the Clinton Mining District, **26 km south** of the Blackdome gold mine project.
- **Nearby Gold Resources:**
Blackdome Gold Mine (Tempus Resources Ltd.):
 - Indicated: **144,500 tonnes** at **11.29 g/t Au** and **50.01 g/t Ag**.
 - Inferred: **90,600 tonnes** at **8.79 g/t Au** and **18.61 g/t Ag**.

Exploration Results:

- **Stream Sediments:** Anomalies ranging **94 - 5,910 ppb Au** over **1.8 km** across four streams.
- **Soil Samples:** Anomalous B-Horizon assays up to **1127 ppb Au**, confirming stream sediment results.
- **Gold Anomaly:** Spanning **1800m x 1200m** with further claims southeast untested.



OUTARDE Ni-Cu-Co PROPERTY

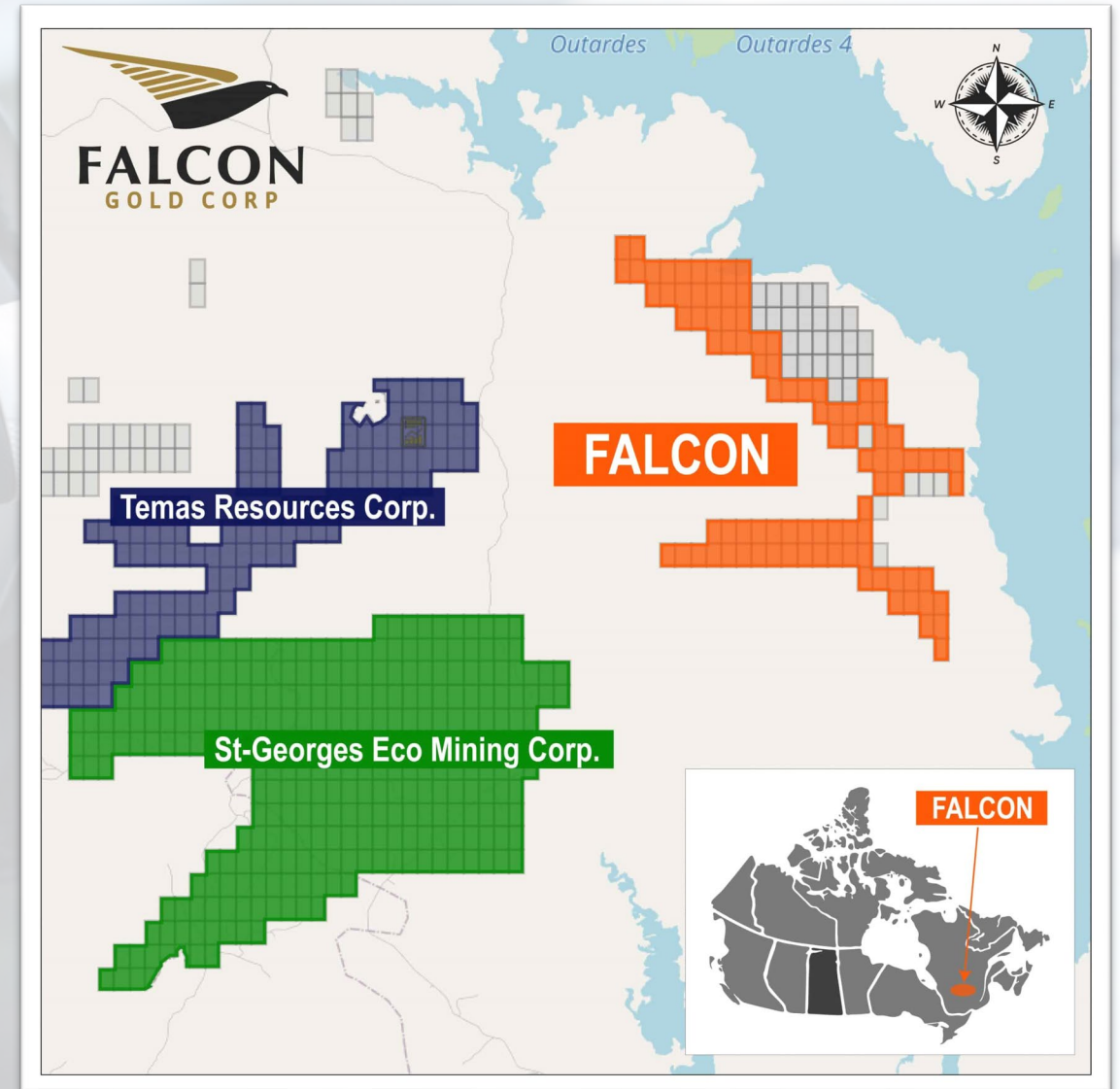
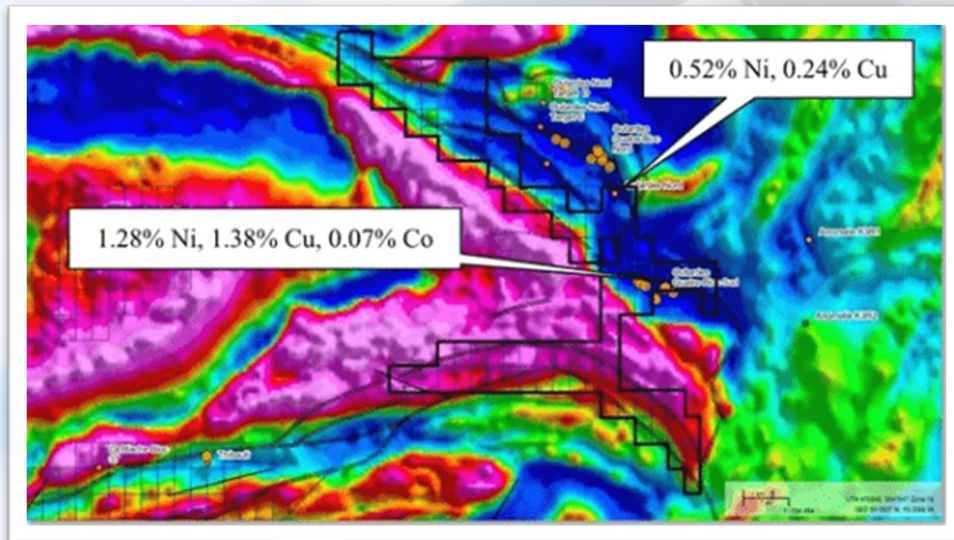
NORTHWEST OF BAIE-COMEAU, QUEBEC

- **Location:** Situated **120 km northwest** of Baie-Comeau, Quebec consisting of **93 claims covering 5,138 hectares**.
- The Property forms part of the **De La Blanche Mafic Plutonic Suite**, a large folded gabbro-norite suite of rocks.
- Sampling Results **High-grade Mineralization:**

Nickel (Ni): 1.28%

Copper (Cu): 1.38%

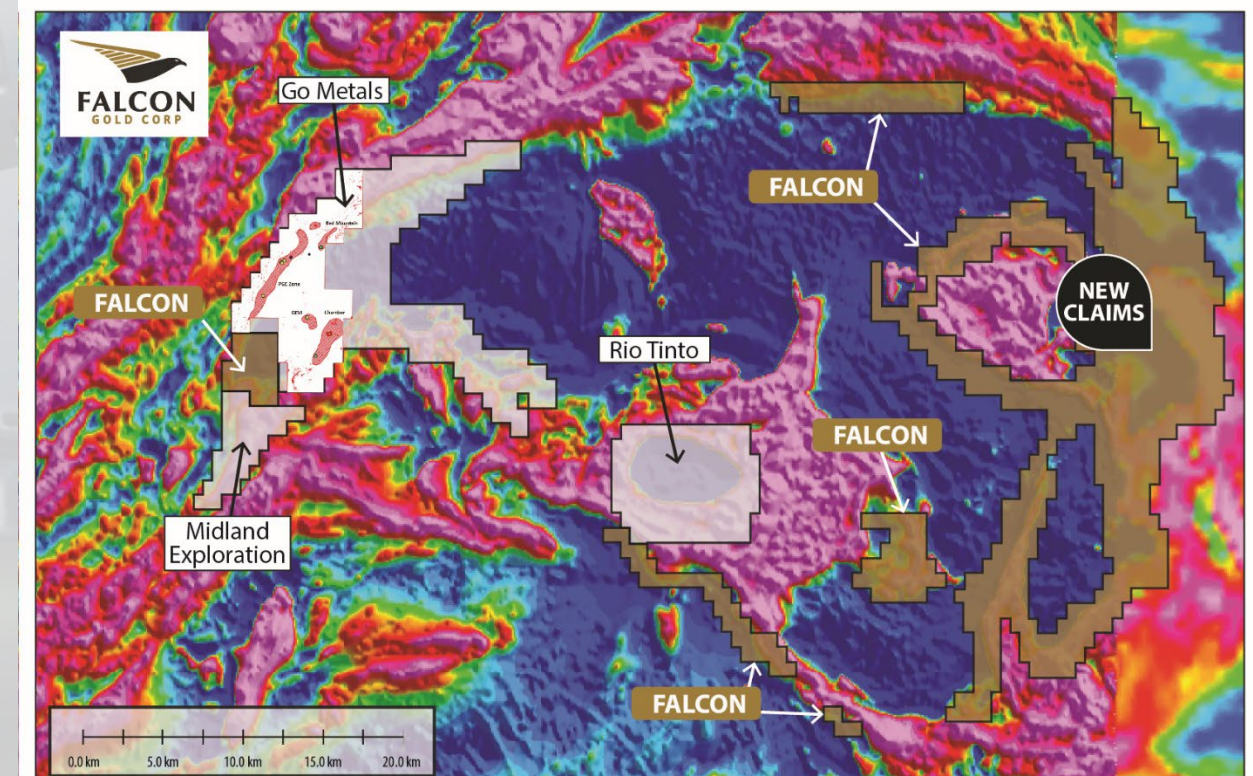
Cobalt (Co): 700ppm



HSP SOUTH PROPERTY

HAVRE ST. PIERRE, QUEBEC

- Falcon is ideally situated in the heart of the action, being **directly tied onto Go Metals southern property** boundary where they are currently drilling.
- The HSP South Project area is in the **Havre St. Pierre anorthosite complex, a newly recognized nickel source in southern Quebec.**
- **Falcon is one of the largest mineral claim holders in the HSP area.**
- **Airborne EM surveys planned to cover the entire land position** including claims contiguous to Go Metals HSP discovery project.



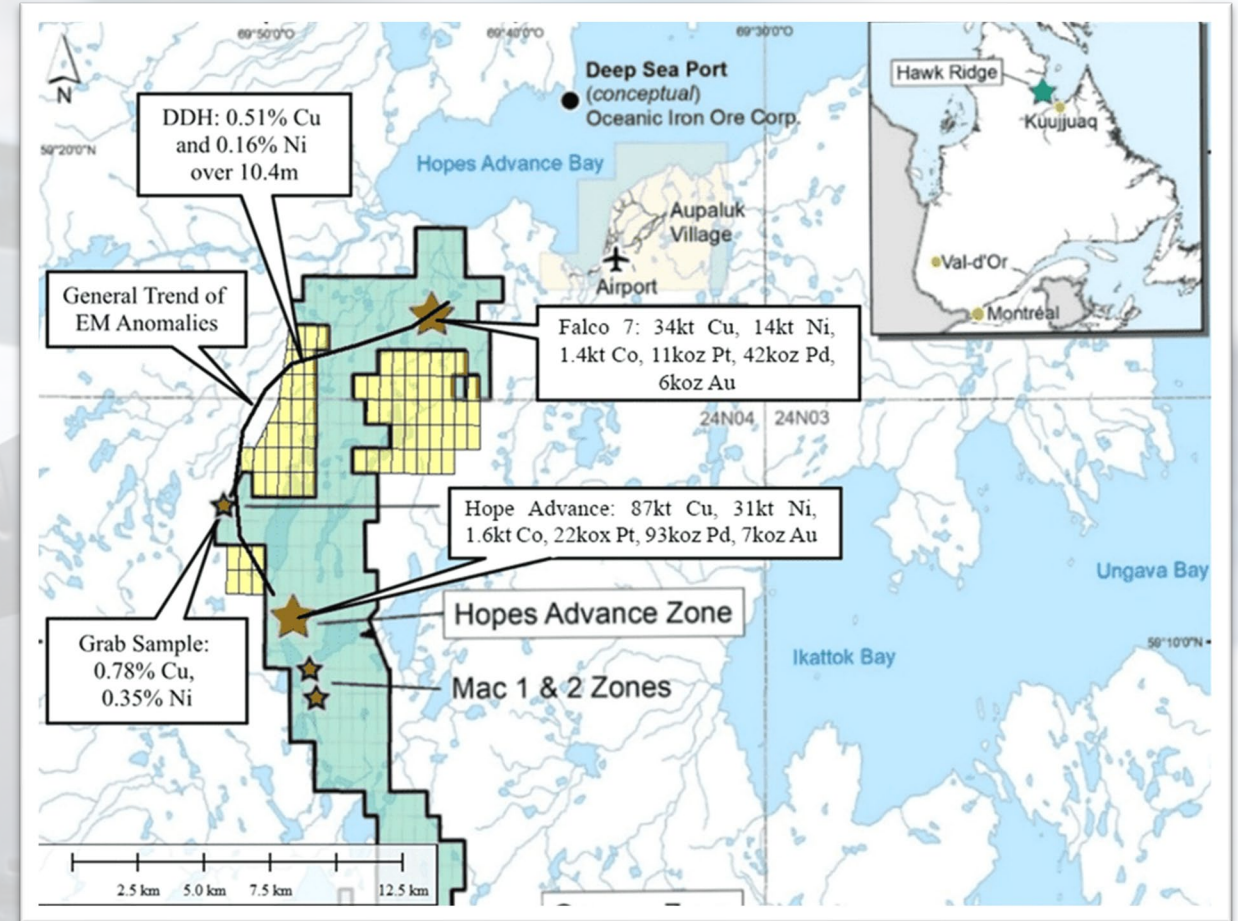
HOPE ADVANCE PROPERTY

HAWK RIDGE CAMP, QUEBEC

Property: 76 claims, covering approx. 33 sq. km. in Quebec's prolific Nickel North area.

Recent News on the Area:

- 1844 Resources gains an option for 100% interest in Hawk Ridge Property from Nickel North Exploration.
- Terms include a \$6M cash payment and issuance of 10M shares over a 5-year period.



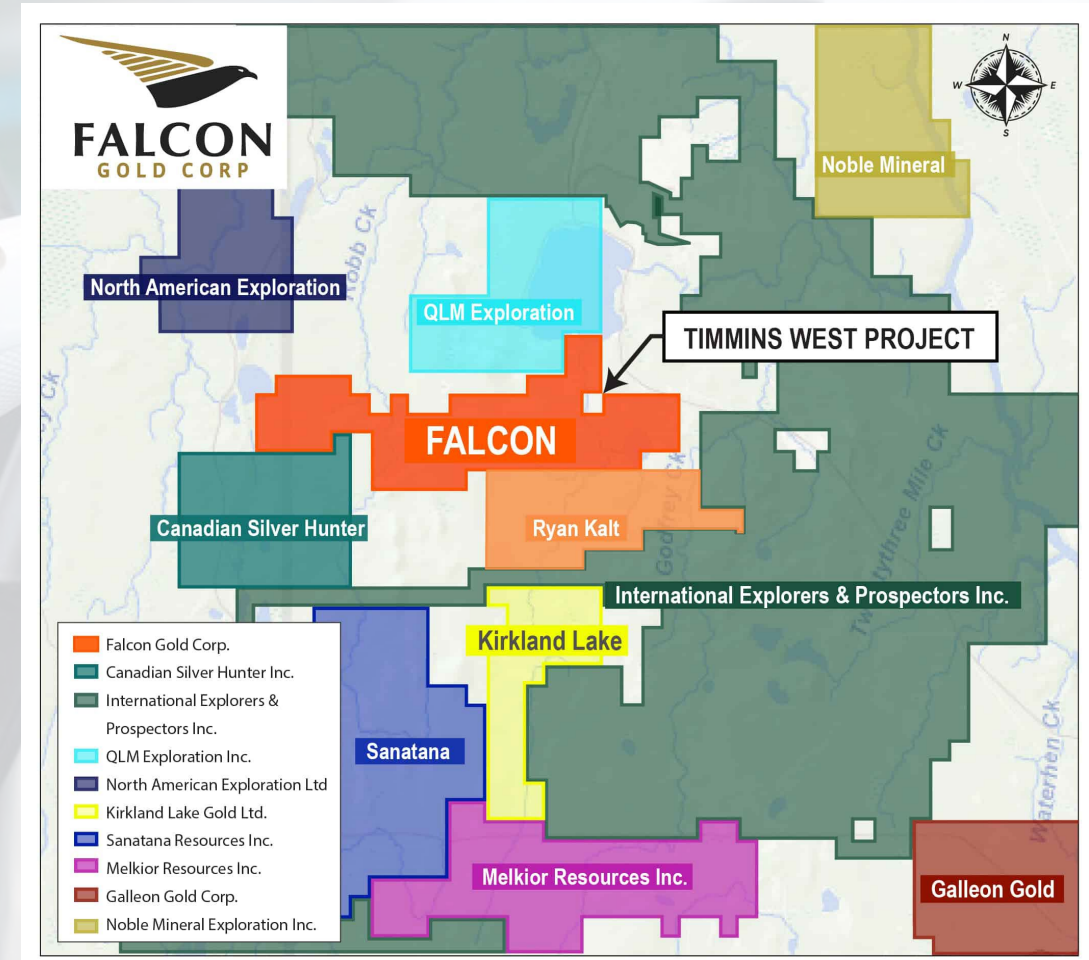
Falcon Property Potential:

- Situated strategically near historical resources: 4 km from Falco 7 and 2 km from Hopes Advance.
- Notable findings: A historical drill hole yielded 10.4m at 0.51% Copper, 0.16% Nickel.
- Untapped opportunities: Several electromagnetic anomalies present, yet to be explored.

TIMMINS WEST PROPERTY

NICKEL-COPPER-COBALT MINERALIZATION

- **Strategic Location:**
 - Spanning 1,940 hectares, 20 km northwest of Timmins, Ontario.
 - Part of the mineral-rich **Kamiskotia Gabbroic Complex (KGC)**.
- **Geological Significance:**
 - KGC: A mafic to ultra-mafic body with potential for **nickel-copper-cobalt (Ni-Cu-Co) mineralization**.
 - Diverse composition ranging from gabbroic to anorthositic.
- **Mineralization Evidence:**
 - In 2004 a grab sample from the property: **0.44% Ni, 0.64% Cu, 0.033% Co** within 10% pyrrhotite.
 - Proximity advantage: **40 km southwest of the notable Crawford Ni-Co Project by Canada Nickel (TSXV:CNC)**.



VIERNES PROPERTY – ANTOFAGASTA, CHILE

GOLD, SILVER

Prime Mining Hub:

- Located within a world-class mining cluster with industry giants like Yamana, BHP-Rio Tinto, and Antofagasta Minerals.

Prospective Property:

- The property is highly prospective and is adjacent to the epithermal vein-hosted Gold-Silver producing El-Peñón mine in which Viernes may host similar geochemical and structural features.

Significant Reserves in the Region:

- Yamana's 43-101 report (March 2021) mineral reserves of 921,000 ounces of gold and 29.2 million ounces of silver. (43-101 compliant).



AREA 51 PROPERTY – ATACAMA, CHILE

COPPER, GOLD

- Multiple mining and exploration projects in the vicinity, including the Inca de Oro porphyry **Cu-Mo-Au-Ag deposit**.
 - (460 million tonnes grading 0.40% Cu, PanAust, 2012, S&P Global) and the Delirio deposit (17.4 million tonnes grading 0.47% Cu, 2021 Santiago Metals, S&P Global).

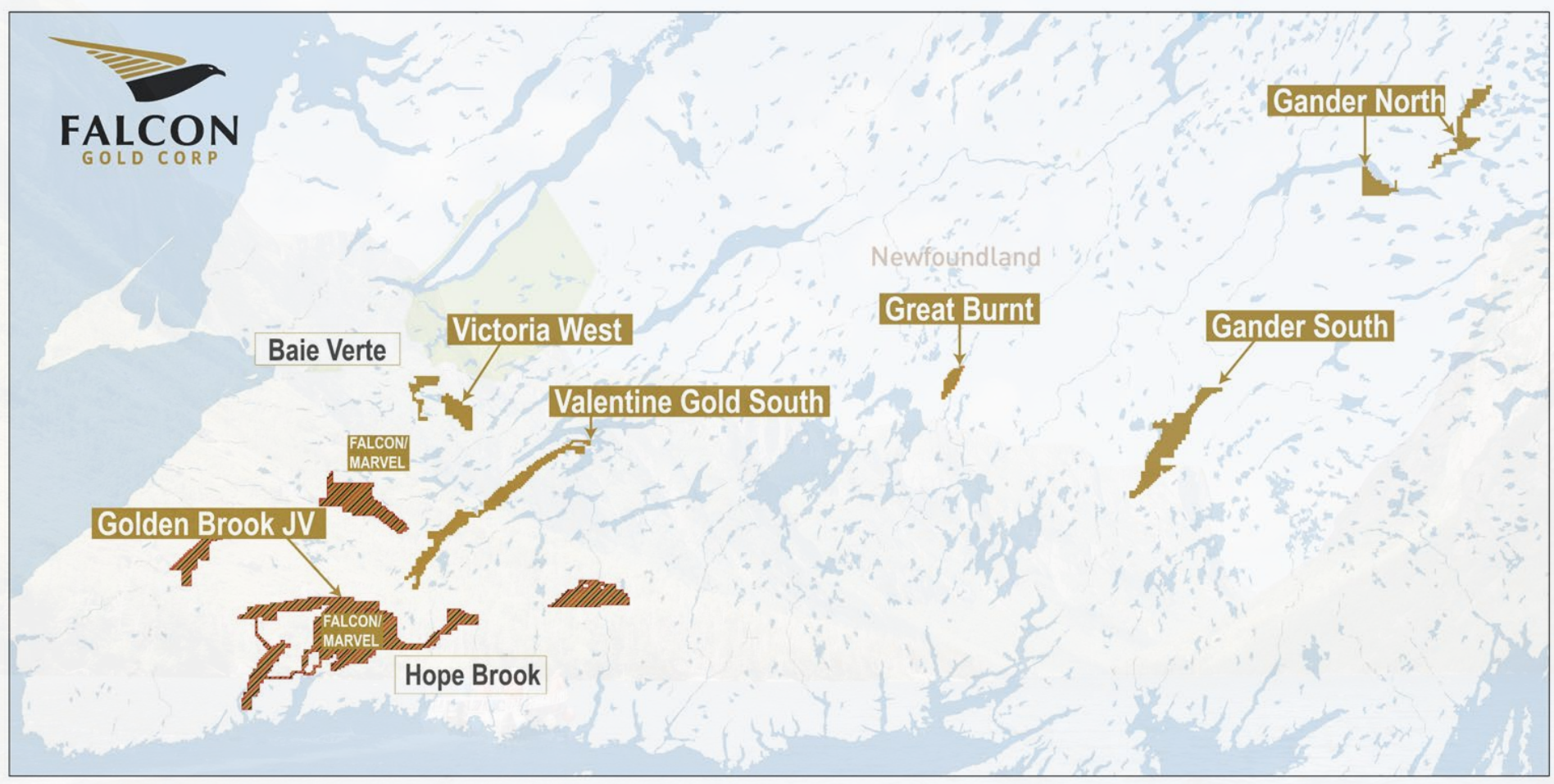
The Area 51 exploration claim group is surrounded by other exploration and mining companies including Freeport McMoran, Newmont, Solaris Resources, and Mirasol Resources.

Potential for copper and gold mineralization evidenced by the occurrence of multiple historical mine workings exhibiting mineralization, hydrothermal alteration footprints over volcanic calderas and **existence of active mining and exploration projects in the proximity of Area 51 Project.**



NEWFOUNDLAND PROPERTIES

+110,000 hectares in Newfoundland Tied on to Major Structures



GOLDEN BROOK JV - NEWFOUNDLAND

COPPER, GOLD

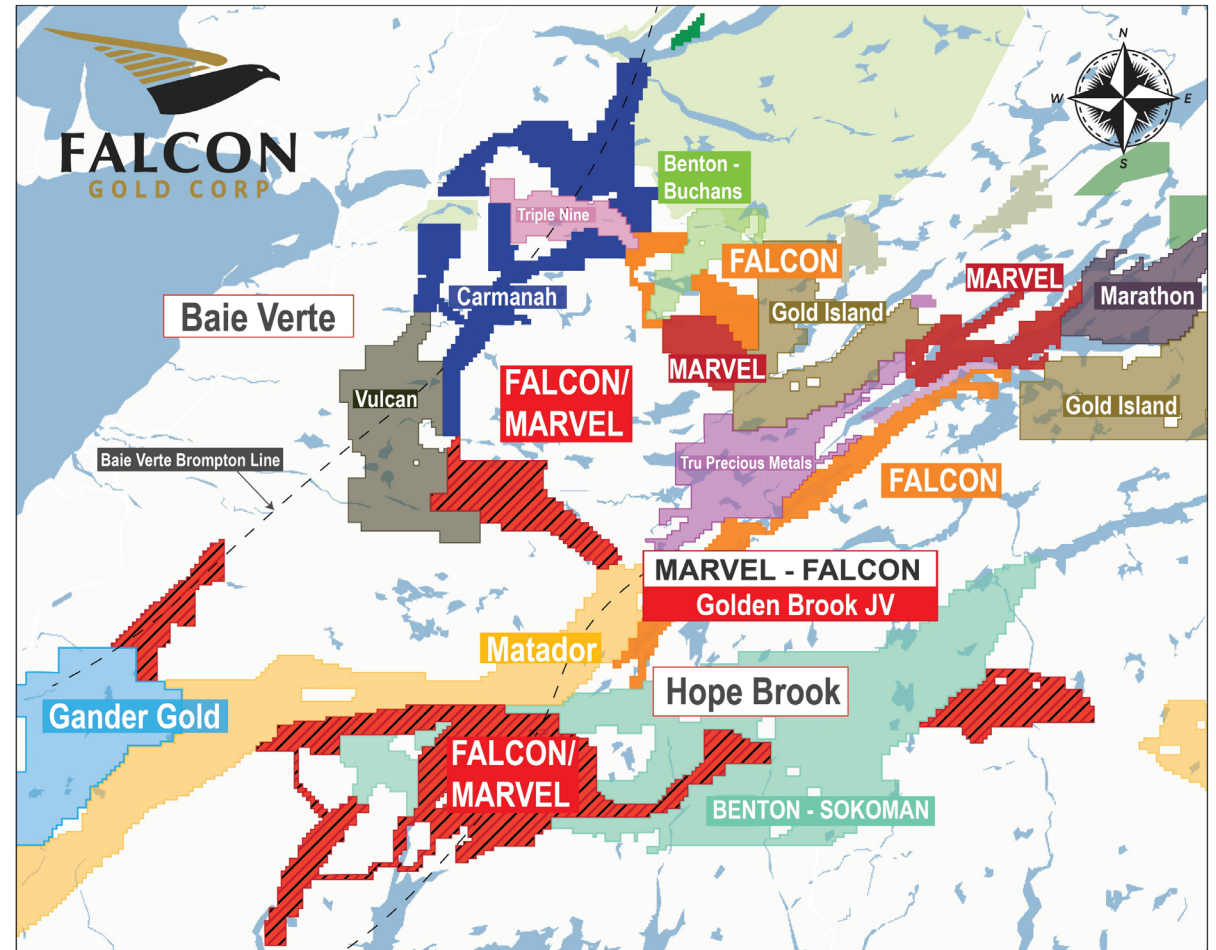
Hope Brook Zone

The project is situated next to Benton/Sokoman JV's Golden Hope project. A recent definitive agreement with Piedmont Lithium Inc., allows them to acquire up to 70% of the project by making CAD \$10.0 Million in cash payments and by spending CAD \$12 million in exploration and development (as per Benton's press release dated October 11, 2023).

Sokoman-Benton's new High Grade lithium discovery is less than 10km away. The 35 grab and chip samples noted in the Sokoman-Benton NR (September 16th 2021) were collected over a 2km distance.

The Hope Brook now owned by First Mining has since been optioned to Big Ridge Exploration which has outlined an additional 6.33 million tonnes at an average grade of 4.68 grams per tonne Au for 954,000 ounces of gold.

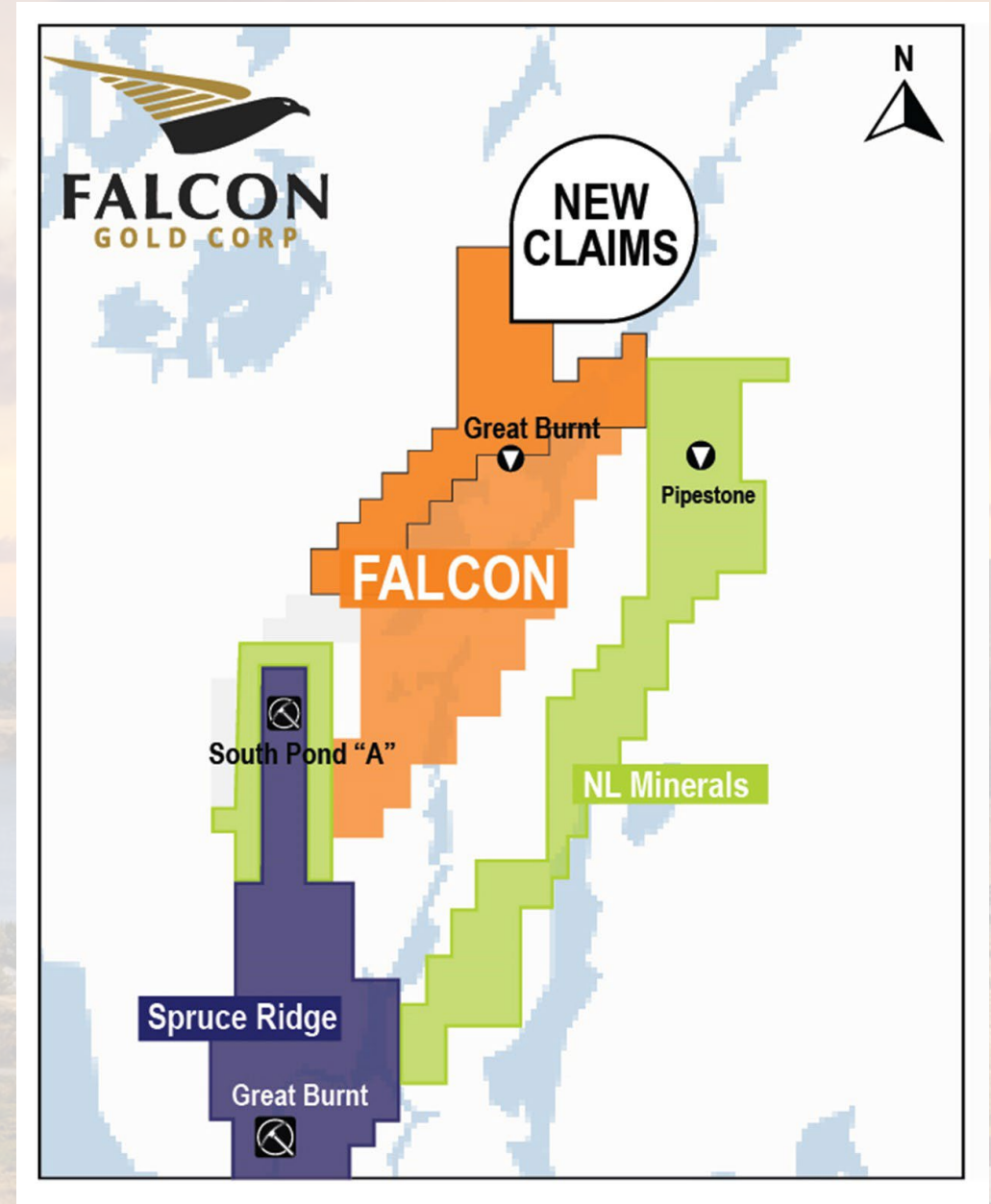
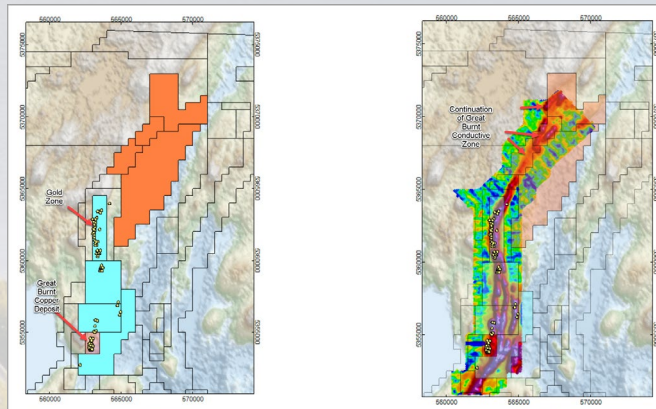
Falcon has formed a strategic partnership with Marvel Discovery Corp. with the goal of exploring prospective claims recently acquired in the Hope Brook Brompton District. The project will be explored together on 50-50 Joint Venture basis.



GREAT BURNT - NEWFOUNDLAND

COPPER, GOLD

- 2,275 hectares located in the Great Burnt base-metal rich greenstone belt in central Newfoundland
- The Great Burnt greenstone belt is host to the Great Burnt Copper Zone with an indicated resource of **381,300 tonnes at 2.68% Cu** and inferred resources of **663,100 tonnes at 2.10% Cu**
- Recent drilling in 2020 by Spruce Ridge Resources reported **8.06% Cu over 27.2m**.
- Potential to host important Exploits Subzone orogenic **gold mineralization** but also **copper-rich massive sulphides** that contain gold.



GANDER ZONE (NORTH – SOUTH)

GOLD - NEWFOUNDLAND

Gander North:

Claim Footprint: 406 claims across 10,150 hectares.

Strategic Location: 25 km east of New Found Gold's Queensway Project; adjacent to Gander Gold's Gander North Project.

Neighbor's Success: Next to Sassy's project with soil samples showing 1,432 ppb Au, optioned from Shawn Ryan.

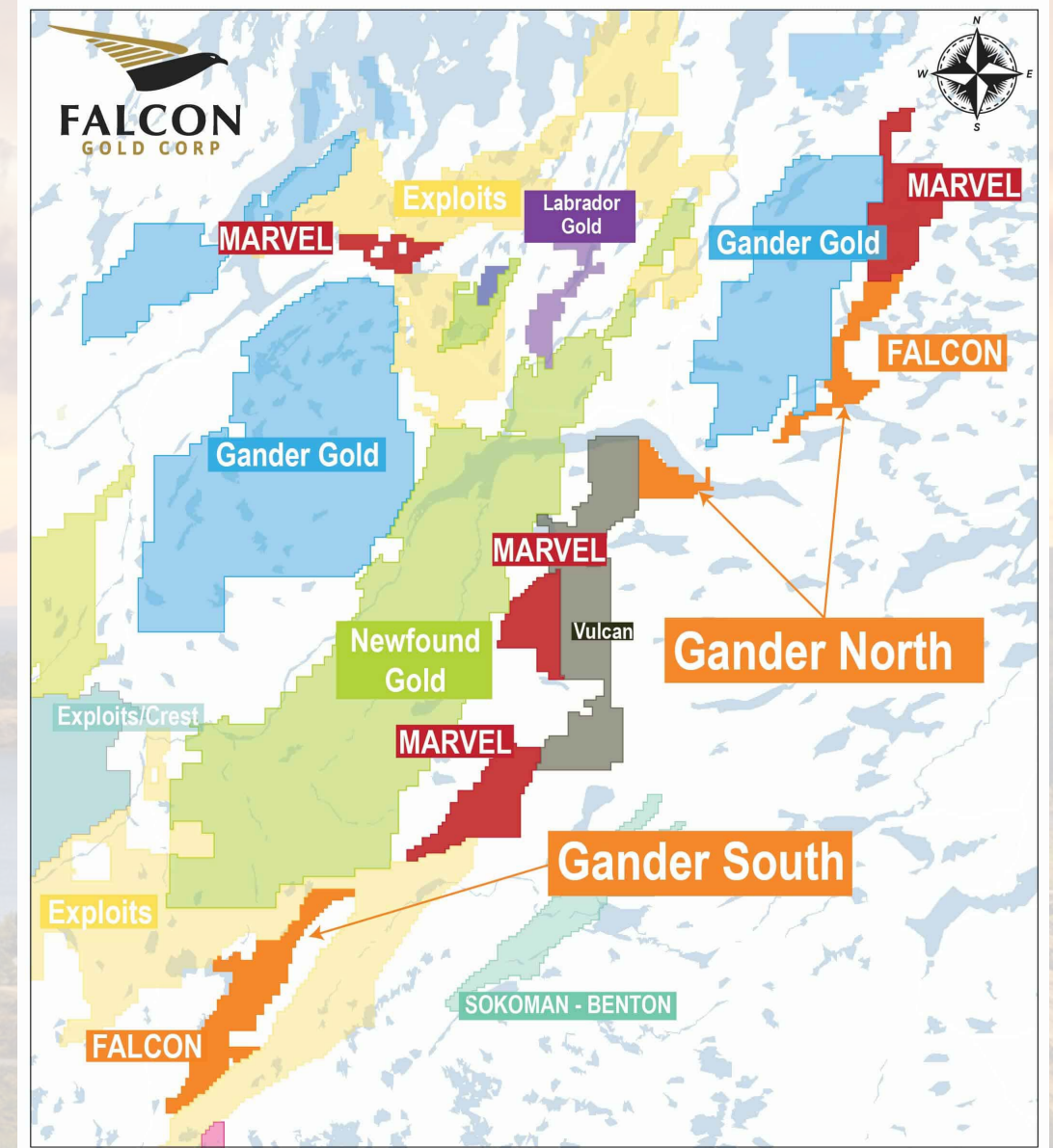
Gander South:

Exploits Subzone Location: Nestled within central Newfoundland's prolific gold belt.

Strategic Geological Setting: Overlies extensions of the major Dog Bay-Appleton-Grub Line fault system, key to regional gold discoveries.

Proximity to Major Discoveries: Adjacent to structures associated with New Found Gold's Queensway Project.

Geophysical Anomalies: Hosts ambiguous signatures with potential for significant geological reinterpretation.



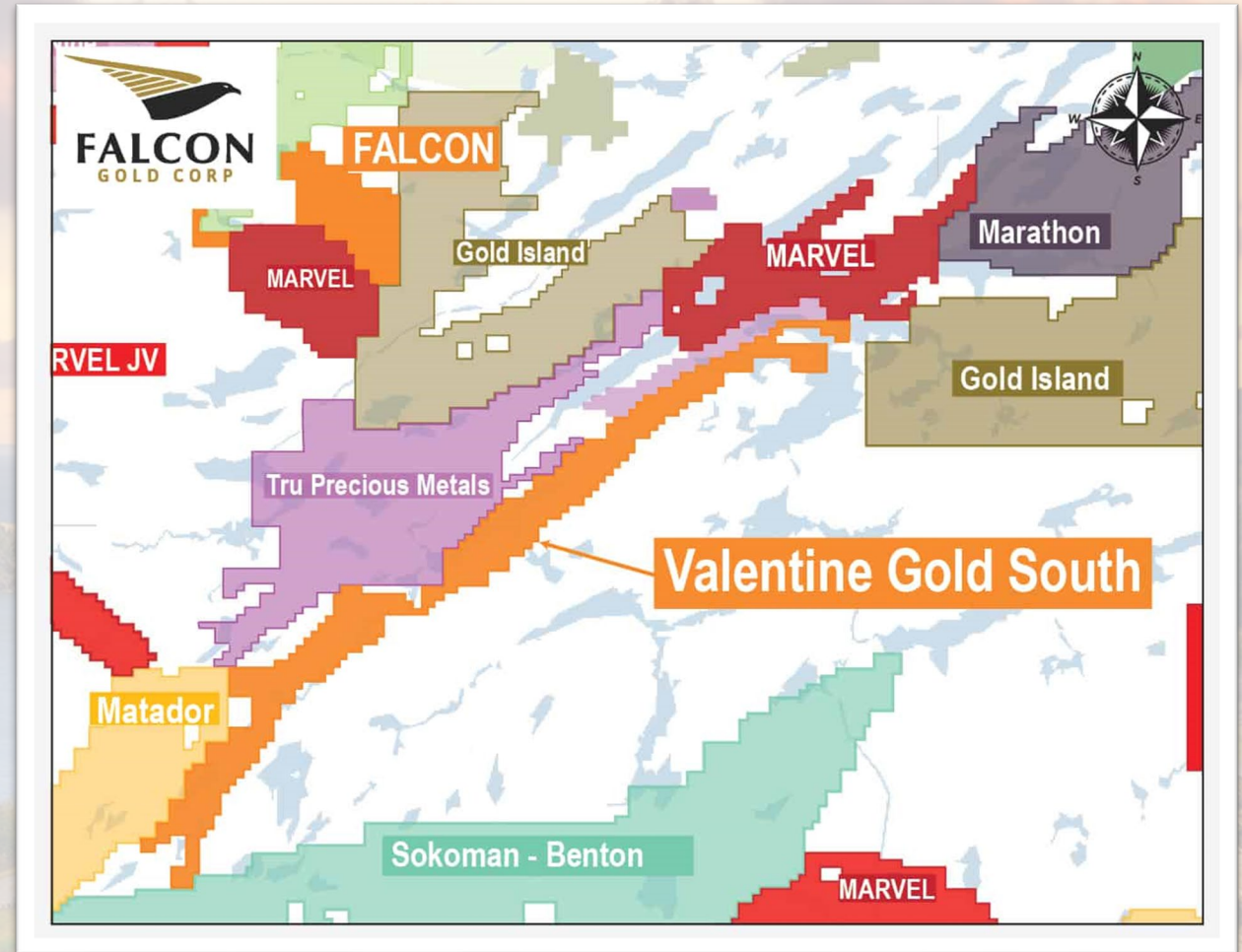
VALENTINE GOLD SOUTH – NFLD

Expansive Land Holding: 15,300 hectares adjoining Marvel Discovery Corp, Matador Mining, and Tru Precious Metals Corp.

Alignment with Valentine Gold Deposit: Along strike from the Valentine deposit with 6.8M oz of gold, currently in development.

Valentine Gold Deposit Reserves:

- Measured & Indicated (M&I): 3.09M oz Au across 54.9 million tonnes at 1.75 g/t Au.
- Inferred: 0.906M oz Au over 16.77 million tonnes at 1.78 g/t Au.

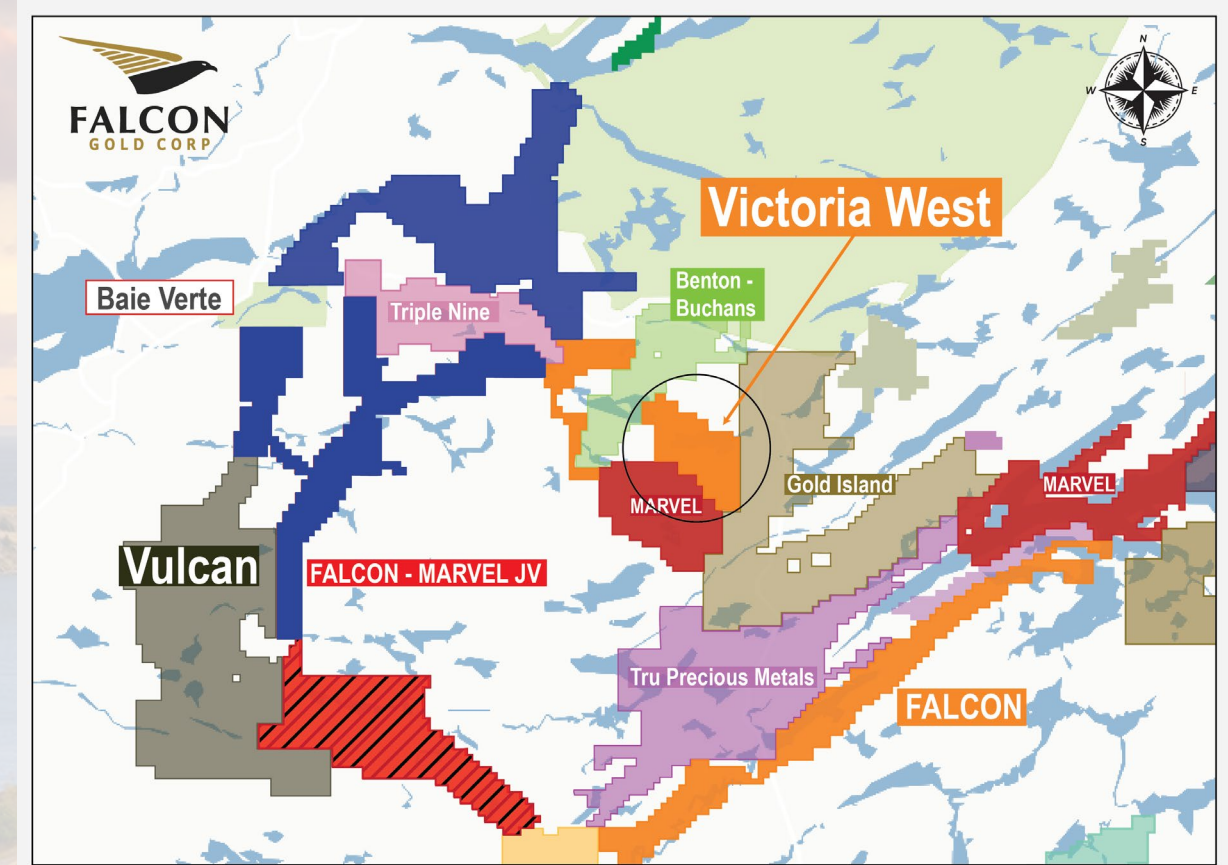


VICTORIA WEST - NEWFOUNDLAND

Property Size and Neighbors: 4,150 hectares adjacent to Marvel Discovery Corp, Benton Resources, Buchans Minerals Corp., and Shawn Ryan's significant staking.

Historic Exploration Success:

- 2011 prospecting by Buchans Minerals and Benton Resources revealed mineralized quartz veins with trace to high sulphide percentages.
- Sample Assays:
 - Subcrop: 1.65 to 18.24 g/t Au, 5.4 to 87.1 g/t Ag.
 - Outcrop: Up to 8.52 g/t Au, 30.7 g/t Ag.





KARIM RAYANI
Chairman Chief Executive Officer

Strong insider ownership – Mr. Rayani holds approximately 12% of falcons issued and outstanding shares common shares. For the past 15 years, Mr. Rayani has been focused on financing both domestic and international mineral exploration and development. He is currently Chair of R7 Capital Ventures Ltd; Director of Fiber Crowne Manufacturing Inc.; Chair of District 1 Exploration Corp.; and Chief Executive Officer of International Montoro Resources Inc. Mr. Rayani has developed an extensive network of contacts throughout North America and Europe with a focus on Corporate Development and Finance.



BRIAN CRAWFORD
Chief Financial Officer

Mr. Crawford, CPA, CA, holds a B. Com. from the University of Toronto and brings extensive experience as a senior financial executive. He has held positions in both public and private companies and has served as a partner in a national firm of chartered professional accountants. Brian is a founder and/or co-founder of several companies currently listed on the TSXV (TSX Venture Exchange) or the CSE (Canadian Securities Exchange). Presently, Brian serves as a Director, Corporate Secretary, and/or CFO of multiple TSXV or CSE listed companies, which include Colibri Resource Corporation, Searchlight Resources Inc., CBLT Inc., and Tempus Capital Inc.



Michelle Suzuki
Director

Mrs. Suzuki has dedicated the past 25 years to serving as an advisor, specializing in publishing and media relations. Her expertise lies in managing investor communication campaigns for Canada's largest digital content providers. Throughout her career, she has worked with numerous C-Suite clients across North America, ranging from life sciences, technology, to mining companies.

In the Canadian markets she is widely known for her experience in these fields working with many top CEO's, Senior Investor Relations Executives, Investment Broker Dealers and Newsletter writers on digital syndication helping educate on the importance of Mining and the future of the industry.



JAMES FARLEY
Director

Mr. Farley has over 25 years of experience in the capital markets, starting as a financial advisor and later transitioning into a private businessman. Presently, he serves as a business consultant for the mining and oil and gas industries, with a specialization in Health Safety and Environmental (HSE) management.



Aaron Kemp
Director

Mr. Kemp is a seasoned mining engineer with expertise in project management, resource estimation, and mine development, primarily in Latin American jurisdictions. Notably, he oversees operations as an Advanced Mine Specialist for CODELCO, the world's largest copper producing company. His previous role included managing permits and approvals for multiple projects as the mine manager for Altiplano Metals Group. Alongside his practical experience, Mr. Kemp holds a bachelor's degree in mining engineering and is an active member of several industry associations promoting sustainable mining practices.



Ian Graham
Geological Advisor

With over 20 years in the mining industry, Mr. Graham has made significant contributions in mineral exploration and development. He served major roles at Rio Tinto and Anglo American, notably as Principal Geologist for De Beers Group's South Africa division and Chief Geologist for diamonds at Rio Tinto's Project Generation Group. His portfolio includes work on the Diavik diamond mine, the Resolution copper deposit, and the Eagle Nickel mine. He also contributed to the economic assessment for India's Bunder Diamond Project. Post-Rio Tinto, he attempted to acquire the Jadar lithium project in Serbia and served as CEO for United Energy Corp., a Nevada lithium project. Mr. Graham holds B.Sc. degrees in Geology from the University of Natal, South Africa.

Disclaimer

Except for the statements of historical fact contained herein, certain information presented constitutes "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements, including but not limited to, those with respect to potential expansion of mineralization, future plans for resource estimation and exploration and potential mining method involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Falcon Gold Corp ("FG") to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks related to remote operations, the actual results of current exploration activities, conclusions of economic evaluations, uncertainty in the estimation of ore reserves and mineral resources, changes in project parameters as plans are refined, future prices of metals, economic and political stability in Canada and the United States, environmental risks and hazards, increased infrastructure and/or operating costs, Labour and employment matters, and government regulation as well as those factors discussed in the section entitled "Risk Factors" in FG's Management's Discussion and Analyses of its annual financial statements, filed on www.sedar.com. Although FG has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. FG disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Accordingly, readers should not place undue reliance on forward-looking statements.

Dr. Daniel Rubiolo, P. Geo., who is a Qualified Person as defined by National Instrument 43-101, Standards of Disclosure for Mineral Projects has reviewed and approved the technical content of this Corporate Presentation.



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Thank you for reading Falcon Gold Corp Deck.

Be sure to visit our Website www.falcongold.ca

Should you have any questions, feel free to reach out to me directly.

Very best,

Karim Rayani
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Falcon Gold Corp.



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